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## **Cahill Represents Initial Purchasers in Notes Offering by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.**

**Date:** 09/18/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc. and the other initial purchasers in connection with a Rule 144A offering of \$1,250,000,000.00 aggregate principal amount of 4.200% secured senior notes due 2028 and \$750,000,000 aggregate principal amount of 5.375% secured senior notes due 2047 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp.

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### **Attorney**

- Timothy B. Howell