

Cahill Represents Initial Purchasers in €300 Million Notes Offering for Belden Inc.

Date: 09/19/17

Cahill represented the initial purchasers, joint book-running managers and co-managers in connection with the Rule 144A offering of €300,000,000 aggregate principal amount of 2.875% senior subordinated notes due 2025 by Belden Inc. Proceeds from the offering were used to fund in part the company's concurrent cash tender offer for up to €300,000,000 in aggregate principal amount of its outstanding 5.5% senior subordinated notes due 2023.

Cahill also represented Deutsche Bank AG, London Branch as the dealer manager for the above mentioned tender.

Attorneys

- Ted B. Lacey
- Luis R. Penalver
- Stephen G. Harper
- Nikolas X. Rodriguez