
Cahill Represents Initial Purchasers in \$300 Million Notes Offering for SemGroup Corporation

Date: 09/20/17

Cahill represented Credit Suisse Securities (USA) LLC as initial purchaser and Scotia Capital (USA) Inc., Wells Fargo Securities, LLC, ABN AMRO Securities (USA) LLC, Barclays Capital Inc., BBVA Securities Inc., BMO Capital Markets Corp., BNP Paribas Securities Corp., BOK Financial Securities, Inc., and Regions Securities LLC as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$300,000,000 aggregate principal amount of 7.250% senior notes due 2026 by SemGroup Corporation, a growth-oriented provider of gathering, transportation, storage, distribution, marketing and other midstream services. Proceeds from the offering are expected to be used to repay existing debt.

Attorneys

- John A. Tripodoro
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