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## **Cahill Represents TriMas Corporation in \$300 Million Notes Offering and \$300 Million Revolving Credit Facility**

**Date:** 09/20/17

Cahill represented TriMas Corporation in connection with a rule 144A offering of \$300,000,000 aggregate principal amount of 4.875% senior notes due 2025, and an amendment to its existing senior secured credit facility which replaced its existing \$500,000,000 revolving credit facility with a new \$300,000,000 revolving credit facility. Proceeds from senior notes offering were used repay the Company's term loan facility, repay a portion of the Company's accounts receivable facility, and pay fees and expenses related to the offering and repayment of such debt. TriMas is a diversified industrial manufacturer of products for customers in the consumer products, aerospace, industrial, petrochemical, refinery and oil and gas end markets.

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### **Attorneys**

- Douglas S. Horowitz
- John Papachristos
- Kimberly C. Petillo-Décossard
- Joseph F. Rosati