

Cahill Represents Initial Purchasers in \$800 Million Notes Offering for Delphi Jersey Holdings plc in Connection with Spin-Off from Delphi Automotive PLC

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Cahill represented Barclays Capital Inc. and the other initial purchasers in connection with a rule 144A offering of \$800,000,000 aggregate principal amount of 5% senior notes due 2025 by Delphi Jersey Holdings plc., which will manufacture power train vehicle propulsion systems after the anticipated spin-off from Delphi Automotive PLC. Proceeds from the offering are expected to be used to make a distribution in connection with the spin-off.

Attorneys

- Ted B. Lacey
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