

## **Cahill Represents Initial Purchasers in \$175 Million Add-on Notes Offering by PBF Logistics**

**Date: 10/06/17**

Cahill represented Deutsche Bank Securities, Inc. and RBC Capital Markets, LLC as joint global coordinators and bookrunners and Barclays Capital Inc., BNP Paribas Securities Corp., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Credit Agricole Securities (USA) Inc., Credit Suisse Securities (USA) LLC, Morgan Stanley & Co. LLC, MUFG Securities Americas Inc., Natixis Securities Americas LLC, UBS Securities LLC and Wells Fargo Securities, LLC as joint book-running managers in connection with the Rule 144A add-on offering of \$175,000,000 aggregate principal amount of 6.875% senior notes due 2023 by PBF Logistics LP and PBF Logistics Finance Corporation, subsidiaries of PBF Energy Inc. Proceeds from the offering were used to refinance existing indebtedness and for general partnership purposes.