
Cahill Represents Initial Purchasers in Notes Offering for CCO Holdings, LLC and CCO Holdings Capital Corp.

Date: 10/17/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated and the other initial purchasers in connection with the Rule 144A offering of \$500,000,000 in aggregate principal amount of 4% senior notes due 2023 and \$1,000,000,000 in aggregate principal amount of 5% senior notes due 2028 by CCO Holdings, LLC and CCO Holdings Capital Corp. Proceeds from the offering are expected to be used for general corporate purposes and stock buybacks.

Attorney

- Timothy B. Howell