

Cahill Represents Lead Arrangers in Credit Facility for Dell International L.L.C./EMC Corporation

Date: 10/20/17

Cahill represented Credit Suisse AG, Cayman Islands Branch and JPMorgan Chase Bank N.A. as administrative agents, and the arrangers in connection with a \$1,800,000,000 Term A-1 credit facility, \$4,450,000,000 Term A-2 credit facility, \$3,330,000,000 revolving credit facility, and \$5,000,000,000 Term B credit facility for Dell International L.L.C./EMC Corporation. Proceeds from the financing are expected to be used for general corporate purposes and to refinance existing indebtedness.

Attorneys

- David L. Barash
- Adam M. Dworkin
- Lisa Collier
- Mark Loftus