
Cahill Represents Initial Purchaser in \$550 Million Notes Offering for Simmons Foods, Inc and Affiliates

Date: 10/24/17

Cahill represented Wells Fargo Securities, LLC as initial purchaser in connection with the Rule 144A offering of \$550,000,000 aggregate principal amount of 5.75% second lien senior secured notes due 2024 by Simmons Foods, Inc., Simmons Prepared Foods, Inc., Simmons Feed Ingredients, Inc., Simmons Energy Solutions, Inc., and Simmons Pet Food, Inc., a supplier of poultry, pet, and ingredient products. Proceeds from the offering were used primarily to refinance existing indebtedness.

Attorneys

- Mark Loftus
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