
Cahill Represents Initial Purchasers in \$280 Million Notes Offering for Pioneer Holding, LLC and Pioneer Finance Corporation

Date: 10/31/17

Cahill represented the initial purchasers in connection with the Rule 144A/Regulation S offering of \$280,000,000 aggregate principal amount of 9% senior secured notes due 2022 by Pioneer Holding, LLC and Pioneer Finance Corporation. Proceeds from the offering were used to fund Platinum Equity Advisors, LLC's acquisition of Pattonair Holdings Limited, a supply chain management solutions company to the global aerospace industry.

Attorneys

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