
Cahill Represents Initial Purchasers in \$200 Million Notes Offering for Harvest Operations Corp.

Date: 11/06/17

Cahill represented HSBC Securities (Canada) Inc., Citigroup Global Markets Inc. and SMBC Nikko Capital Markets Limited as initial purchasers and CIBC World Markets Corp. and Scotia Capital (USA) Inc. as purchasers in connection with a Regulation S offering of \$200,000,000 aggregate principal amount of 3.000% Guaranteed Notes due 2022 by Harvest Operations Corp., an energy, oil and gas exploration and production company, and guaranteed by Korea National Oil Corporation. Proceeds from the offering are expected to be used for general corporate purposes.

Attorneys

- Luis R. Penalver
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