

Cahill Represents Lead Arrangers in Credit Facilities for Belron Group

Date: 11/07/17

Cahill represented Bank of America, N.A. (London Branch) and J.P. Morgan Securities PLC as lead arrangers and the other arrangers in connection with a \$1,025,000,000 Term B credit facility, a €425,000,000 Term B credit facility and a €280,000,000 revolving credit facility for Belron, a vehicle glass repair and replacement company. Proceeds from the facilities are expected to be used to refinance existing indebtedness, pay a dividend and for general corporate purposes.

Attorney

- Matthew Haar