



80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in \$2 Billion Public Offering by Constellation Brands, Inc.

Date: 11/07/17

Cahill represented BofA Merrill Lynch, J.P. Morgan, Scotiabank and MUFG as joint book-running managers and the co-managers in connection with the public offering of \$600,000,000 aggregate principal amount of 2.000% senior notes due 2019, \$700,000,000 aggregate principal amount of 2.250% senior notes due 2020 and \$700,000,000 aggregate principal amount of 2.650% senior notes due 2022 by Constellation Brands, Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Helene R. Banks
- Corey Wright
- Justin Zeizel
- Jennifer W. Chau

CAHILL GORDON & REINDEL LLP