

Cahill Represents Initial Purchasers and Lead Arrangers in Financings for Avantor, Inc.

Date: 11/21/17

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,500,000,000 aggregate principal amount of 6.000% senior first lien notes due 2024, €500,000,000 aggregate principal amount of 4.750% senior first lien notes due 2024 and \$2,000,000,000 aggregate principal amount of 9.000% senior notes due 2025 by Avantor, Inc. Cahill also represented the administrative agent and lead arrangers in connection with a \$1,953,100,000 Term B credit facility, €1,000,000,000 Term B credit facility and \$250,000,000 revolving credit facility for Avantor, Inc. Proceeds from the notes offering, together with the proceeds from the credit facilities, were used for the acquisition by Avantor of VWR Corporation.

Attorneys

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