
Cahill Represents Financing Sources in Notes Offering and Credit Facility for Tempo Acquisition, LLC

Date: 11/27/17

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$180,000,000 aggregate principal amount of 6.750% senior notes due 2025 by Tempo Acquisition, LLC and Tempo Acquisition Finance Corp. Proceeds from the offering are expected to be used to pay a dividend and for general corporate purposes. Cahill also represented the lead arrangers in connection with an incremental amendment to the existing credit agreement for Tempo Acquisition, LLC, which provided for a term loan increase of \$205,000,000. Proceeds from the incremental amendment are expected to be used for general corporate purposes.

Attorneys

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