

Cahill Represents Initial Purchasers in \$200 Million Notes Offering for H&E Equipment Services, Inc.

Date: 11/27/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated and Wells Fargo Securities, LLC as initial purchasers in connection with a Rule 144A/RegS offering of \$200,000,000 aggregate principal amount of 5.625% senior add on notes due 2025 by H&E Equipment Services, Inc., an equipment leasing and rental company. Proceeds from the offering are expected to be used for an acquisition by the issuer and general corporate purposes.

Attorneys

- Elizabeth Yahl
- Alexa S. Kaminsky