

Cahill Represents Underwriters of Common Stock by Gray Television, Inc.

Date: 12/04/17

Cahill represented Wells Fargo Securities LLC as sole book-running manager and the other underwriters in connection with the primary offering of 17.25 million shares (including 2.25 million shares issued pursuant to the full exercise of the underwriters' over-allotment option) of Gray Television, Inc., resulting in gross proceeds of approximately \$250.1 million. The shares priced at \$14.50 per share and are listed on NYSE. Proceeds from the offering are expected to be used for general corporate purposes.

Attorneys

- James J. Clark
- Mark Loftus
- Ross Sturman