

Cahill Represents Financing Sources in Connection with Acquisition of PharMerica Corporation

Date: 12/07/17

Cahill represented the administrative agents and lead arrangers in a \$815,000,000 Term B credit facility, a \$100,000,000 revolving credit facility and a \$185,000,000 Term B second lien credit facility for Phoenix Merger Sub Inc. (to be merged with and into PharMerica Corporation). Proceeds from the offering were used to finance the acquisition of PharMerica Corporation by KKR with an affiliate of Walgreens Boots Alliance, Inc. as a minority investor.

Attorneys

- William M. Hartnett
- Timothy B. Howell
- Noah B. Newitz
- Christopher Bevan
- Joshua D. Goldberg