Cahill Represents Initial Purchasers in $800 Million Notes Offering for James Hardie Finance Designated Activity Company

Date: 12/13/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, HSBC Securities (USA) Inc., Commonwealth Bank of Australia, Wells Fargo Securities, LLC and U.S. Bancorp Investments, Inc. as initial purchasers in connection with a Rule 144A offering of $400,000,000 aggregate principal amount of 4.75% senior notes due 2025 and $400,000,000 aggregate principal amount of 5.00% senior notes due 2028 by James Hardie Finance Designated Activity Company, a manufacturer and marketer of fiber cement products. Proceeds from the offering are expected to be used for to refinance outstanding indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Brian Kelleher
- Daniel Anderson
- Tristan E. Manley