



32 Old Slip, New York, NY 10005 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in \$1 Billion Notes Offering for Packaging Corporation of America

Date: 12/13/17

Cahill represented the underwriters in connection with a registered offering of \$500,000,000 aggregate principal amount of 2.45% senior notes due 2020 and \$500,000,000 aggregate principal amount of 3.40% senior notes due 2027 by Packaging Corporation of America, a consumer goods, packaging and container company. Proceeds from the offering are expected to be used for general corporate purposes and to repay existing term loans.

Attorneys

- Ted B. Lacey
- Susanna M. Suh

CAHILL GORDON & REINDEL LLP