Cahill Represents Barclays Capital Inc. in $1.5 Billion Senior Notes Offering for Valeant Pharmaceuticals International, Inc.

Date: 12/18/17

Cahill represented Barclays Capital Inc., as initial purchaser, in connection with a Rule 144A/Regulation S offering of $1,500,000,000 aggregate principal amount of 9.000% Senior Notes due 2025 by Valeant Pharmaceuticals International, Inc., a pharmaceutical manufacturing company. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- William M. Hartnett
- Timothy B. Howell
- Noah B. Newitz
- Mark Loftus