

CAHILL

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Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering for Mattel, Inc.

Date: 12/20/17

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated, Citigroup Global Markets Inc., Wells Fargo Securities, LLC, Mizuho Securities USA LLC, RBC Capital Markets, LLC and HSBC Securities (USA) Inc. as joint book-running managers and KeyBanc Capital Markets Inc. as co-manager in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 6.75% senior notes due 2025 by Mattel, Inc.

Attorneys

- Corey Wright
- Paula Azulay
- Kirk Fauser
- Alexandria Plaia

CAHILL GORDON & REINDEL LLP