

Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Greystar Real Estate Partners, LLC

Date: 11/24/17

Cahill represented J.P. Morgan Securities LLC Capital One Securities Inc. as joint book running managers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 5.75% senior secured notes due 2025 by Greystar Real Estate Partners, LLC, a fully-integrated property management, investment management and development and construction services company specializing in the multifamily real estate industry. Proceeds from the offering are expected to be used for the redemption of its outstanding 2022 notes and for general corporate purposes.

Attorneys

- Daniel Anderson
- Matthew E. Rosenthal