

CAHILL

80 Pine Street, New York, NY 10005-1702 | 212.701.3000

cahill.com | New York | Washington D.C. | London

Cahill Represents Underwriters in \$2.5 Billion Public Offering by T-Mobile

Date: 01/25/18

Cahill represented Deutsche Bank Securities, Barclays, J.P. Morgan and Morgan Stanley as joint book-running managers in connection with the public offering of \$1,000,000,000 aggregate principal amount of 4.500% senior notes due 2026 and \$1,500,000,000 aggregate principal amount of 4.750% senior notes due 2028 by T-Mobile USA, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William M. Hartnett
- Douglas S. Horowitz
- Marc R. Lashbrook
- John A. Tripodoro
- Alex J. Kramer

CAHILL GORDON & REINDEL LLP