
Cahill Represents Underwriters in \$400 Million Notes Offering for Toll Brothers Finance Corp

Date: 01/22/18

Cahill represented the underwriters in connection with a public offering of \$400,000,000 aggregate principal amount of 4.350% senior notes due 2028 issued by Toll Brothers Finance Corp. and guaranteed by, among others, Toll Brothers, Inc. (its parent company). Toll Brothers, Inc. is a home construction company that designs, markets, sells and arranges financing for detached and attached homes in luxury residential communities. Proceeds from the offering are expected to be used for general corporate purposes, which may include the repayment of indebtedness.

Attorneys

- David L. Barash
- Timothy B. Howell
- John J. Schuster