
Cahill Represents Lead Arrangers in \$275 Million Credit Facilities for MB Aerospace Holdings

Date: 01/23/18

Cahill represented Royal Bank of Canada as lead arranger and administrative agent and SG Americas Securities, LLC, Barclays Bank PLC and Citizens Bank N.A. as joint lead arrangers and bookrunners in connection with a \$255,000,000 Term B credit facility and a \$50,000,000 revolving credit facility for MB Aerospace Holdings II Corp., an aerospace defense, products and services company. Proceeds from the offering are expected to be used for an acquisition by the borrower, to refinance existing indebtedness, to finance working capital needs and for general corporate purposes.

Attorneys

- Luis R. Penalver
- Juliana Obregon