
Cahill Represents Initial Purchasers in \$1.875 Billion Notes Offering and Credit Facilities for Radiate HoldCo, LLC and Radiate Finance, Inc. in connection with Radiate HoldCo, LLC's acquisition of Wave Holdco, LLC

Date: 01/24/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$300,000,000 aggregate principal amount of 6.875% senior notes due 2023 by Radiate HoldCo, LLC and Radiate Finance, Inc. Cahill also represented the lead arrangers and administrative agent in connection with a \$1,425,000,000 incremental term loan and a \$150,000,000 incremental revolving commitment for Radiate Holdco, LLC. Proceeds from the offering and the incremental facilities were used to finance a portion of the acquisition of Wave Holdco, LLC, a regional owner and operator of multi-service broadband systems, by Radiate HoldCo, LLC, a "triple play" communications services provider operating under the RCN and Grande brand names.

Attorneys

- Adam M. Dworkin
- Jonathan J. Frankel
- Ariel Goldman
- William M. Hartnett
- Lisa Collier
- Stephen G. Harper
- Tristan Manley