
Cahill Represents Matalan Finance plc in £480 Million Secured Notes Offerings

Date: 01/25/18

Cahill represented Matalan Finance plc in connection with a Rule 144A/Regulation S offering of £350,000,000 aggregate principal amount of 6.75% first lien secured notes due 2023 and £130,000,000 aggregate principal amount of 9.50% second lien secured notes due 2024 by Matalan Finance plc, a subsidiary of Matalan Ltd. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Anthony K. Tama
- Matthew Haar