
Cahill Represents Underwriters in \$1.9 Billion Public Offering by Constellation Brands, Inc.

Date: 02/07/18

Cahill represented BofA Merrill Lynch, J.P. Morgan, Scotiabank, Rabo Securities and MUFG as joint book running managers and the co-managers in connection with the public offering of \$600,000,000 aggregate principal amount of 3.200% senior notes due 2023, \$700,000,000 aggregate principal amount of 3.600% senior notes due 2028 and \$600,000,000 aggregate principal amount of 4.100% senior notes due 2048 by Constellation Brands, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- Helene R. Banks