

Cahill Represents Initial Purchasers, Underwriters and Dealer Managers in Notes Offerings and Exchange Offer for Vulcan Materials Company

Date: 02/23/18

Cahill represented the initial purchasers in connection with an exchange offer and Rule 144A offering of \$350,000,000 aggregate principal amount of 4.70% senior notes due 2048 by Vulcan Materials Company, one of the nation's largest suppliers of construction aggregates. Cahill also represented the underwriters in connection with a public offering of \$500,000,000 aggregate principal amount of floating rate notes due 2021 by Vulcan Materials Company. Proceeds from the offerings were used for general corporate purposes. In addition, Cahill represented the dealer managers in the Rule 144A exchange offer of Vulcan Materials Company's 7.15% notes due 2037 for 4.70% notes due 2048.

Attorneys

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