Cahill Represents Lead Arrangers in $837,500,000 Credit Facilities for a joint venture between Madison Dearborn Partners and AmTrust Financial Services, Inc.

Date: 02/28/18

Cahill represented Merrill Lynch, Pierce, Fenner and Smith Incorporated and certain other financial institutions, as lead arrangers and Bank of America, N.A., as administrative agent in connection with a $552,500,000 term B credit facility, a $110,000,000 revolving credit facility and a $175,000,000 second lien credit facility for a joint venture between Madison Dearborn Partners and AmTrust Financial Services, Inc. Proceeds from the financing were used to support the formation of the joint venture with certain assets from AmTrust.

Attorney

- Stuart Downing