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## **Cahill Represents Lead Arrangers in \$837,500,000 Credit Facilities for a joint venture between Madison Dearborn Partners and AmTrust Financial Services, Inc.**

**Date:** 02/28/18

Cahill represented Merrill Lynch, Pierce, Fenner and Smith Incorporated and certain other financial institutions, as lead arrangers and Bank of America, N.A., as administrative agent in connection with a \$552,500,000 term B credit facility, a \$110,000,000 revolving credit facility and a \$175,000,000 second lien credit facility for a joint venture between Madison Dearborn Partners and AmTrust Financial Services, Inc. Proceeds from the financing were used to support the formation of the joint venture with certain assets from AmTrust.

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### **Attorney**

- Stuart Downing