
Cahill Represents Initial Purchasers in \$400 Million Notes Offering for J. C. Penney

Date: 03/12/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 8.625% senior secured second priority notes due 2025 by J. C. Penney Corporation, Inc. Proceeds from the offering were expected to be used for a concurrent tender offer and general corporate purposes.

Attorneys

- Michael W. Reddy
- Corey Wright
- Joseph F. Rosati
- Andrew Schwartz