

Cahill Represents Initial Purchasers in €350 Million Notes Offering for Belden Inc. and Dealer Managers in Tender Offer for Outstanding Senior Subordinated Notes of Belden Inc.

Date: 03/14/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of €350,000,000 aggregate principal amount of 3.875% senior subordinated notes due 2028 by Belden Inc., an innovative signal transmission solutions provider. Proceeds from the offering were used to fund in part the concurrent cash tender offers for any and all of Belden Inc.'s outstanding 5.5% Senior Subordinated Notes due 2023 and 5.25% Senior Subordinated Notes due 2024.

Cahill also represented the dealer manager in connection with the tender offer for the 5.5% Senior Subordinated Notes due 2023 and the deal manager in connection with the tender offer for the 5.25% Senior Subordinated Notes due 2024.

Attorneys

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