Cahill Represents Initial Purchasers in $200 Million Notes Offering by Meritage Homes Corporation

Date: 03/16/18

Cahill represented J.P. Morgan, RBC Capital Markets, Citigroup, BofA Merrill Lynch, Mizuho Securities, PNC Capital Markets LLC, SunTrust Robinson Humphrey and US Bancorp, as joint book runners, and TCB Capital Markets, as manager, in connection with the Rule 144A offering of $200,000,000 aggregate principal amount of senior notes by Meritage Homes Corporation, which were issued as additional notes under the indenture governing its 6.00% senior notes due 2025. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

- Tristan E. Manley