

Cahill Represents Initial Purchasers and Lead Arrangers in Notes Offering and Credit Facility for W/S Packaging Holdings, Inc.

Date: 04/05/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$260,000,000 aggregate principal amount of 9.000% senior secured notes due 2023 by W/S Packaging Holdings, Inc., a manufacturer of packaging products. Cahill also represented the lead arrangers in connection with a \$50,000,000 revolving credit facility for W/S Packaging Holdings, Inc. & WS Labels Merger Corporation. Proceeds from the offering were used for the acquisition of W/S Packaging Holdings, Inc. by Platinum Equity.

Attorneys

- James J. Clark
- Christopher W. Clement
- Christopher Bevan