
Cahill Represents Initial Purchasers in €1 Billion Notes Offering by LKQ European Holdings B.V.

Date: 04/09/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of €750,000,000 aggregate principal amount of 3.625% senior notes due 2026 and €250,000,000 aggregate principal amount of 4.125% senior notes due 2028 by LKQ European Holdings B.V., a wholly-owned subsidiary of LKQ Corporation. Proceeds from the offering will be used to finance a portion of the consideration payable by LKQ Corporation in its pending acquisition of Stahlgruber GmbH, for general corporate purposes and to pay related fees and expenses, including the refinancing of net financial debt.

Attorneys

- James J. Clark
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