

Cahill Represents Lead Arrangers in \$485 Million Credit Facilities for Vyair Medical, Inc and Vyair Finance B.V.

Date: 04/16/18

Cahill represented the lead arrangers in connection with a \$360,000,000 Term B credit facility and a \$125,000,000 revolving credit facility for Vyair Medical, Inc. and Vyair Finance B.V., a global respiratory care leader. Proceeds from the facility were used for the acquisition of Acutronic, a neonatal ventilation equipment developer, the repurchase of the capital stock of Vyair Company owned by Becton, Dickinson and Company, a medical technology company, and to refinance existing indebtedness.

Attorney

- Michael W. Reddy