

Cahill Represents Lead Arrangers in \$285 Million Credit Facilities for CD&R Hydra Buyer, Inc. and STS Operating, Inc.

Date: 04/30/18

Cahill represented the lead arrangers in connection with a \$170,000,000 first lien incremental term B credit facility for CD&R Hydra Buyer, Inc., STS Operating, Inc. and a \$115,000,000 second lien term B credit facility for CD&R Hydra Buyer, Inc., STS Operating, Inc. and Ryan Herco Products Corp. Proceeds from the financing were used to fund the acquisition by SunSource Holdings, Inc. of Ryan Herco Flow Solutions, a specialty distributor of flow solutions for mission-critical fluids, including the repayment of certain existing indebtedness.

Attorneys

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