
Cahill Represents Lead Arrangers in \$845 Million Credit Facilities for The Hillman Group, Inc.

Date: 05/31/18

Cahill represented the lead arrangers in connection with a \$530,000,000 Term B credit facility, a \$165,000,000 delayed draw term loan facility, a \$112,500,000 asset-based revolving credit facility and a CAN\$37,500,000 asset-based revolving credit facility for The Hillman Group, Inc., a leading North American retail provider of complete hardware solutions. Proceeds from the facilities were used to refinance existing indebtedness, general corporate purposes and for the acquisition of Minute Key Holdings Inc. by the Borrower. MinuteKEY created the world's first patented self-service, key duplication kiosk.

Attorneys

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