
Cahill Represents Debt Financing Sources for Aleris International, Inc.

Date: 06/25/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 10.750% senior secured junior priority notes due 2023 by Aleris International, Inc. Cahill also represented the lead arrangers in connection with a \$1,100,000,000 Term B credit facility for Aleris International, Inc., a leading company in the sale and manufacturing of aluminum rolled products. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Sean Davis
- Joshua D. Goldberg
- Andrew Schwartz