



Cahill Represents Initial Purchasers in \$750 Million Notes Offering for Albertsons Companies, Inc.

Date: 06/25/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of floating rate senior secured notes due 2024 by Albertsons Companies, Inc., a leading food and drug retail company. Proceeds from the offering are being held in a segregated account and will be used for the previously announced merger with Rite Aid Corporation, a leading operator of retail pharmacies and provider of pharmacy services.