

Cahill Represents Dealer Managers in Exchange Offer for L Brands, Inc.

Date: 06/27/18

Cahill represented the dealer managers in connection with a Rule 144A exchange offer of \$325,620,000 aggregate principal amount of L Brands, Inc.'s 7.00% senior notes due 2020, 6.625% senior notes due 2021, 5.625% senior notes due 2022 for its new 6.694% Senior Notes due 2027. L Brands, Inc. is the parent company of Victoria's Secret, Bath & Body Works, Henri Bendel and La Senza.

Attorneys

- Stuart Downing
- Ariel Goldman
- Elizabeth Yahl