

Cahill Represents Debt Financing Sources for AHP Health Partners, Inc.

Date: 06/28/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$475,000,000 aggregate principal amount of 9.75% senior notes due 2026 by AHP Health Partners, Inc. Cahill also represented the lead arrangers in connection with a \$825,000,000 Term B credit facility and \$225,000,000 of asset based revolving facilities for AHP Health Partners, Inc. and certain of its subsidiaries. Proceeds from the offering and the credit facilities were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Brian Kelleher
- Christopher Bevan
- Elizabeth Yahl
- Biagio A. Marino