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Cahill Represents Lead Arrangers in \$865 Million Credit Facilities for Sound Inpatient Physicians, Inc.

Date: 06/28/18

Cahill represented the lead arrangers in connection with a \$575,000,000 first lien Term B credit facility, \$75,000,000 first lien revolving credit facility and a \$215,000,000 second lien credit facility for Sound Inpatient Physicians, Inc., a physician-founded and led organization providing medical services. Proceeds from the offering were used to refinance existing indebtedness, general corporate purposes and for the acquisition of Sound Inpatient Physician Holdings by OptumHealth, a subsidiary of UnitedHealth Group and Summit Partners, a Boston-based investment firm.

Attorney

- Noah B. Newitz

CAHILL GORDON & REINDEL LLP