
Cahill Represents Underwriters in \$1.5 Billion Secured Notes Offering for Charter Communications

Date: 07/03/18

Cahill represented the underwriters in connection with a public offering of \$400,000,000 aggregate principal amount of floating rate senior secured notes due 2024 and \$1,100,000,000 aggregate principal amount of 4.500% senior secured notes due 2024 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., subsidiaries of Charter Communications. Proceeds from the offering were used for general corporate purposes.

Attorneys

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