
Cahill Represents Initial Purchasers in \$250 Million Secured Notes Offering for Simmons Foods, Inc. and Affiliates

Date: 07/18/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$250,000,000 aggregate principal amount of 7.75% senior secured notes due 2024 by Simmons Foods, Inc., Simmons Prepared Foods, Inc., Simmons Feed Ingredients, Inc., Simmons Energy Solutions, Inc. and Simmons Pet Food, Inc. Simmons Foods is a supplier of poultry, pet and animal nutrition products. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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