

Cahill Represents Lead Arrangers in \$525 Million Credit Facilities for Nomad Buyer, Inc.

Date: 08/01/18

Cahill represented the lead arrangers and administrative agent in connection with a \$425,000,000 Term B credit facility and a \$100,000,000 revolving credit facility for Nomad Buyer, Inc. which funded, in part, the acquisition of approximately a 55% ownership stake in NaviHealth Holdings, LLC by CD&R-managed funds, while Cardinal Health retained approximately a 45% interest in the business.

Attorneys

- Stuart Downing
- Elizabeth Yahl
- Shana G. Hamilton