

Cahill Represents Lead Arrangers in \$600 Million Credit Facilities for The Alpha Corporation of Tennessee

Date: 08/01/18

Cahill represented the lead arrangers in connection with a \$510,000,000 Term B credit facility and a \$90,000,000 revolving credit facility for Composite Resins Subholding B.V., Churchill Holdco Corporation, Aliancys Holding International B.V., The Alpha Corporation of Tennessee and AOC, LLC. Proceeds from the offering were used for the acquisition of Alpha Corp of Tennessee and AOC, LLC by CVC Capital Partners and repay indebtedness of Aliancys, a Switzerland-based global seller of quality composite resins. The Alpha Corp. and Aliancys groups were combined to form a leading global supplier of polyester and vinyl ester resins, gel coats, and other materials used in the composites industry.

Attorneys

- Josiah M. Slotnick
- Kristina K. Bergess
- Joshua Chao
- Alexandria Plaia

CAHILL GORDON & REINDEL LLP