
Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Party City Holdings Inc.

Date: 08/02/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 6.625% senior notes due 2026 by Party City Holdings Inc., an indirect wholly owned subsidiary of Party City Holdco Inc., a publicly traded American retail chain of party supply stores. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- Stuart Downing
- Natasha Williams Goddard