Cahill Represents Initial Purchasers in $850 Million Notes Offering for Comstock Escrow Corporation

Date: 08/03/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of $850,000,000 aggregate principal amount of 9.75% senior notes due 2026 by Comstock Escrow Corporation, a wholly-owned subsidiary of Comstock Resources, Inc. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Joshua D. Goldberg
- Andrew Schwartz