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## Cahill Represents Initial Purchasers in \$850 Million Notes Offering for Comstock Escrow Corporation

**Date:** 08/03/18

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$850,000,000 aggregate principal amount of 9.75% senior notes due 2026 by Comstock Escrow Corporation, a wholly-owned subsidiary of Comstock Resources, Inc. Proceeds from the offering will be used to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Joshua D. Goldberg
- Andrew Schwartz